



PIERRE-PHILIPPE STE-MARIE

M.Science, Visiting Researcher
Bodhi Research Group

Speaker

Pierre-Philippe Ste-Marie has 25 years of experience in the financial industry working with fixed income and cross asset absolute returns teams. He has initiated and unwound absolute returns and indexed portfolios and managed Canadian, US and European cross asset exposure levered and unlevered as a team leader (CEO, CIO) as well as a portfolio manager.

Prior to joining Bodhi Research as a Visiting Researcher, Pierre-Philippe was Optimum Asset management Co-CIO until March 2022. During his tenure he implemented global management and global execution bringing American, European and Canadian teams under the same investment process with cross trading agreements. Prior to joining Optimum, he founded and was Chief Executive Officer of Razorbill Advisors, a Montreal-based investment management firm focused on fixed income, absolute return, total return and relative-value strategies. From 1997 to 2013, he worked for National Bank of Canada, first as a fixed-income option modeller, then as a market maker, eventually rising to become a Managing Director, leading a team specialized in quantitative credit modeling and investments.

After spending a year in Portugal playing division 1 Basketball for Estrelas da Avenida in Lisbon, Pierre completed an International Baccalaureate at le Petit Séminaire de Québec in Québec City. Pierre then received a Joint Honours in Economics and Finance with a minor in Mathematics from McGill University and a Master of Science in Computational Finance from Carnegie Mellon University. In his spare time, Pierre can be found practicing his lifelong passion for Kendo, playing electric bass with his daughters, reading or cooking with his family.
