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Speaker

Kevin Zhu is Senior Managing Director, Head of Portfolio Construction at OPTrust, one of Canada's largest defined benefit pension funds with net assets of C\$25 billion. Kevin has over 20 years of experience in the financial services industry, including both central banking and total portfolio investment framework and strategy design for large Canadian defined benefit pension plans.

Kevin joined OPTrust in 2016 where he has been leading Total Fund portfolio management functions, including portfolio construction research and innovation, capital and risk allocation across asset classes and strategies, total portfolio management framework design, and dynamic total portfolio management.

Prior to joining OPTrust, Kevin held the position of Director, Strategy & Asset Mix at Ontario Teachers' Pension Plan. Prior to this appointment, Kevin was Senior Economist at the Bank of Canada focusing on monetary policy research and model development. He holds a MA in Economics from Carleton University and is a CFA Charterholder. In 2017, Kevin was named to Sovereign Wealth Fund Institute's Public Investor 100. In 2023, Kevin's team won Institutional Connect's Investment Team Award.