



BRIAN BROADWAY

Vice President of Family Office
Community
Forge

Speaker

Mr. Broadway joined Forge in 2022 as the Vice President of Family Office Community. Mr. Broadway's duties include assisting in setting strategy for the organization, meeting with family offices across the country and speaking at regional and national family office events. Mr. Broadway received his Bachelor of Science degree, with an emphasis in Accounting, from the University of Virginia and an M.B.A., with an emphasis in Finance, from the University of North Carolina – Chapel Hill.

Early in his career Mr. Broadway worked in the assurance practice at Coopers & Lybrand, LLC, as a member of the Financial Services Team and is a Certified Public Accountant in Virginia. Beginning in 1995, Mr. Broadway created and led a 1st generation family office overseeing all of the daily operations of the office as well as providing strategic insight and direction in the areas of philanthropy and investment management. He most recently led a 7th generation family office based in Richmond, with an office in San Francisco. This family office provided financial and family services to 4 generations located around the country and he led the efforts as it regards all of strategic and tactical investment efforts and philanthropic initiatives.

Mr. Broadway, and his wife, Janet, live in Richmond Virginia. Both he and his wife are involved in their church and in his spare time Mr. Broadway enjoys wing shooting, cycling, and international travel.