SPEAKING ENGAGEMENTS

Bodhi Research Group
Dr. Ranjan Bhaduri
Founder, President & CEO

2022

- Speaker in "Offsetting Inflation: The Opportunity Set in Commodities", TalkingHedge in Austin, Texas (April 2022)
- Speaker on "Portfolio Construction During COVID-19 and Industry Success Insights" at the University of Toronto (January 2022)

2021

- Guest lecturer on industry success at Rotman School of Management, University of Toronto (November 2021)
- Moderator and speaker in the 2021 CAASA - Canadian Association of Alternative Strategies & Assets Annual Conference (November 2021)

- Moderator at TuesdayTalks on "The Alpha Not Taken" (June 2021)
- Speaker at Institutional Connect's Fixed Income & Credit Investments Virtual Forum on "Managing Volatility and Achieving Consistent Returns: Alternative Fixed Income Strategies" (June 2021)
- Speaker at the TalkingHedge Smart Portfolio Construction & The Benefits of Diversification on "More Art than Science: The Critical Importance of Qualitative Due Diligence" (March 2021)
- Moderator at the M-X Webinar on "Macro Strategy & Quantitative Investing" (February 2021)
- Speaker on the University of Chicago Financial Mathematics – Careers in Alternatives Panel (January 2021)

2020

- Panelist at the Tactical Investor Trading Forum on "ESG and Tactical Trading" (December 2020)
- Moderator at the TalkingHedge Customization is Key Conference on "Dealing with Unpredictable Markets: What New Solutions Are There?" (November 2020)
- CAASA Annual Conference (November 2020)
  - Moderator on "Emerging Managers in an Institutional Portfolio"
  - Moderator on "Pension Fund Case Studies on Peer-to-Peer Lending & Repo"
  - Moderator on "Q&A Session Keynote Speech: Trends in the Canadian Economy"
- Moderator on M-X Webinar on "Enhance Momentum Strategy Returns – Canada CTA Model" (October 2020)

- Speaker on "Institutional Connect Conference on Portfolio Resilience During Times of Volatility (October 2020)
- Speaker on" Portfolio Construction: Building Portfolio Resilience, Rebalancing, and Liquidity"
- Guest Lecturer at University of Toronto Investments course on "The Razor's Edge: Portfolio Perspectives + Prudence" (October 2020)
- Moderator at CAASA Family Office Summit on "ESG & Impact Investing – What it Means, and What it Can Mean For You" (August 2020)
- Speaker in Alternative Alpha Strategies Roundtable (virtual) (July 2020)
- Panelist at CAASA Webinar on "How Do You Do Operational Due Diligence on a Fund Under Quarantine?" (May 2020)
- Speaker on CAASA Podcast on "The Recent Crisis (April 2020)"
- Guest Lecturer at the University of Hawai'i - Undergraduate Course on "Principles of Microeconomics"- Honolulu, USA (March 2020)
- Speaker at AKAMAI Foundation - Honolulu, USA (March 2020)
- Panelist at McGill University on "Career Advice to Undergraduates" - Montréal, Canada (January 2020)

2019

- Panelist at the CAASA Annual Conference on "Evaluation of Hedge Funds" - Montréal, Canada (November 2019)
- Panelist at Emerging Manager Forum's CTA Expo on "Big Data: It's Impact on Trading Strategies, Managers, and Investors" - Chicago, USA (September 2019)
- Guest Lecturer at Columbia University in Professor Gunter Meissner's course on "Topics in Quantitative Finance" - New York, USA (June 2019)

- Panelist at the Talking Hedge Conference on "ESG Matters: Raising the Governance Bar in an Increasingly Tech-Driven World " - Toronto, Canada (June 2019)
- Speaker at Wells Fargo Educational Series on "Big Data, Machine Learning, and Artificial Intelligence" - New York, USA (May 2019)
- Speaker at The Summit of Asset Management on "Systematic Trading - On the Edge of Change?" - Toronto, Canada (May 2019)
- Speaker at CAASA Family Office Summit on "Focus on Investment Due Diligence" - Toronto, Canada (May 2019)
- Speaker at the GAIM Ops Caymans on "Case Studies of Outsourcing, Automation Case Studies & Third-Party Vendor Diligence" - Grand Cayman, Cayman Islands (April 2019)
- Judge at the 12th Annual Telfer Financial Case Competition, University of Ottawa - Ottawa, Canada (March 2019)
- Guest Lecturer at the University of Toronto in Professor Bing Han's course on Investments - Toronto, Canada (March 2019)
- Speaker at the Talking Hedge Conference on "Alpha Creation with Operational Transparency & Connectivity" - San Francisco, USA (March 2019)

2018

- Fireside Chat at the Canadian Annual Derivatives Conference on Central Banks with Sheryl King of the Bank of Canada - Quebec City, Canada (November 2018)
- Moderator at CAASA Annual Conference on "Building a Portfolio of Hedge Funds to Deliver Absolute Return" - Montreal, Canada (November 2018)
- Fireside Chat at Tactical Trading Investor Forum on “Quantitative Trading and Machine Learning" - New York, USA (October 2018)
- Panelist at Global Fund Forum on "Finding Alpha in 2019" - New York, USA (October 2018)

- Panelist at Texas Hedge Fund Association Seminar on "Ten Years Later: Outlook and Lessons From The Fall" - Dallas, USA (September 2018)
- Speaker at CTA Expo Emerging Manager Forum on "The Alternative Industry... Where We Are, Where We Are Going" - Chicago, USA (September 2018)
- Guest Lecturer at Columbia University on “Correlation Risk Modeling & Management” - New York, USA (June 2018)
- Panelist at CAASA Breakfast Panel on “What Investors Want” - Toronto, Canada (June 2018)
- Moderator at Talking Hedge Conference on “How to Beat a 60/40 Benchmark Through Diversification” - Toronto, Canada (June 2018)
- Moderator at PRMIA Luncheon Seminar on “Machine Learning and Its Applications in Investment and Risk” - Edmonton, Canada (May 2018)
- Speaker at TSAM Toronto on "Liquidity Risk, Structural Alpha and Portfolio Construction" - Toronto, Canada (April 2018)
- Host on “Understanding Managed Account Platforms - from A to Z" at GAIM Ops - Grand Cayman, Cayman Islands (April 2018)
- Panelist at the Crestbridge Breakfast Seminar on “The Benefits of Jersey as your Gateway to European Investors” - New York, NY (April 2018)
- Judge at the 11th Annual TMX Financial Case Competition - Ottawa, Canada (March 2018)
- Panelist at McMaster University on "What Graduates Need to Know About the Canadian Alternatives Industry" - Hamilton, Canada (February 2018)
- Panelist at HFM Canada Operational Leaders Summit on “The Evolving Role of the COO: What New Skills and Expertise are Required?” - Toronto, Canada (February 2018)
- Moderator at the University of Toronto’s MMF Symposium on “Hedge Fund Theme Park – Global Perspective of Institutional Investors, Industry Themes, and Broader Alternatives Universe” - Blue Mountains, Canada (January 2018)

2017

- Panelist at New Era for Regulatory Risk on “Evolving Role of the Chief Risk Officer: Before & After 2008" - New York, USA (November 2017)
- Moderator at Canadian Annual Derivatives Conference on “Quantitative & Systematic Trading – On the Edge of Change?" - Quebec City, Canada (November 2017)
- Moderator at PRMIA Canadian Risk Forum on “Luncheon: Risk Management in Hedge Funds from the Institutional Investor Perspective" - Montreal, Canada (November 2017)
- Speaker in Dubai Investor Forum - Dubai, UAE (November 2017):
- Panelist on “Strategically Timing your Asset Allocations"
- Panelist on “Riding the Wave – The Latest Research About the Managed Futures Industry"
- Panelist at the Global Fund Forum on “ODD: The Final Step - What Investors Expect" - Southampton, Bermuda (October 2017)
- Guest Lecturer at McMaster University on MBA Multidisciplinary Entrepreneurship - Burlington, Canada (October 2017)
- Speaker at AIMA Canada Investor Forum - Montreal, Canada (September 2017):
- Panelist on “Managed Futures – Riding the Wave"
- Moderator on “Portfolio Construction of Hedge Funds & Alternative Beta"
- Moderator on “Asset Allocation and Portfolio Construction"
- Panelist at the CTA Expo Chicago on “Platforms – Their Selection For Use of Managers and Investors" - Chicago, USA (September 2017)
- Moderator at AIMA Canada Research Luncheon on “Fact(or) Fiction: The Truth About Factor Investing" - Toronto, Canada (May 2017)

- Panelist at the Goldman Sachs Systematic Investing Conference on the topic of “Institutional Investors in the Systematic Marketplace” - New York, USA (May 2017)
- Speaker at GAIM Ops Caymans Conference - Grand Cayman, Cayman Islands (April 2017):
  - Panelist on “Increased Investor Transparency”
  - Round-Table Host on “Structural Alpha”
- Panelist at The Modernization of Due Diligence for Alternative Investments Conference on “Due Diligence: Assessing Transparency, Service, Customized Products” - New York, USA (April 2017)
- Panelist at the Alternative Investment Management Summit on “Proving the Case: Can You Time Hedge Funds, and Should You?” - Abu Dhabi, UAE (March 2017)
- Presenter at the Battle of the Quants on "New Methods in Conducting Due Diligence on Quantitative Strategies" - Frankfurt, Germany (March 2017)
- Facilitator at the HFM Week Canada Operational Leaders' Summit on “The Operational Due Diligence Line-up: A Multi-Perspective View of Due Diligence” - Toronto, Canada (February 2017)
- Moderator at University of Toronto's MMF Symposium on Alternative Beta - Blue Mountains, Canada (February 2017)

2016

- Moderator at the Canadian Annual Derivatives Conference on Global Macro Investing - Quebec City, Canada (December 2016)
- Panelist at the Battle of the Quants London on “Institutional Investors Pivoting to Quants” - London, UK (November 2016)

- Speaker at the Global Fund Forum 2016 - Southampton, Bermuda (October 2016)
- Speaker on Investor PanelJudge in “Deal Ring of Emerging Managers"Speaker at the University of Alberta on “What Graduates Need to Know About The Canadian Hedge Fund Industry” - Edmonton, Canada (October 2016)
- Moderator at Sigma Research: Dinner & Discussion on a variety of industry-related hedge fund and alternative beta issues - Montreal, Canada (October 2016)
- Speaker at AIMA Canada Investor Forum 2016 - Montreal, Canada (October 2016):
  - Emceed Investor Track Moderator on “Due Diligence – The Interplay Between Operational and Investment Due Diligence”
  - Panelist on “Alignment of Interest between Investors and Hedge Funds”
- Speaker at the University of Ottawa on “What Graduates Need to Know About The Canadian Hedge Fund Industry” - Ottawa, Canada (September 2016)
- Speaker at AIMA Canada Educational Luncheon on “Investing in Alternatives and Hedge Funds” - Ottawa, Canada (September 2016)
- Speaker at AIMA Singapore Forum 2016 on “Does the Hedge Fund Industry Need Re-tooling?” - Singapore, Singapore (September 2016)
- Speaker on Fee Structures: From Private Equity to Hedge Funds at GAIM Ops Conference - Amsterdam, The Netherlands (June 2016)
- Speaker at IPM Global Macro Conference on “Macro is Dead, Long Live Macro: Challenges and Opportunities of Macro Investing, Insights From Key Allocators” - Sandham, Sweden (June 2016)

- Moderator at Sigma Research Seminar on “Operational Due Diligence, Governance, and Structural Alpha” - Toronto, Canada (June 2016)
- Guest at University of Toronto’s “An Evening to Celebrate Manjul Bhargava” - Toronto, Canada (June 2016)
- Speaker at the Canadian High Commission on the Canadian Alternative Investment Industry as part of the AIMA Canada Delegation - London, UK (June 2016)
- Panelist at New York University’s Big Data Finance Conference on “Big Data, Markets, & Volatility” - New York, US (May 2016)
- Moderator at Richardson GMP Alternative Investments Conference on “CTAs and Their Benefits” - Toronto, Canada (May 2016)
- Panelist at Goldman Sachs Prime Brokerage Eleventh Annual Asian Hedge Fund Leaders Conference on “Trends in Operational Due Diligence” - Hong Kong, China (May 2016)
- Guest to Morgan Stanley Innovative Research Conference - Ojai Valley, California (April 2016)
- Moderator at Sigma Investor Round-Table Discussions Co-Hosted by Wharton School, Sigma Analysis & Management, and Ada Investments on “The Future of Factor Investing” - Toronto and Montreal, Canada (March 2016)
- Speaker at the University of Hawaii: Department of Mathematics Seminar for Undergraduates / Graduates Students on “Some Musings of a Mathematician About The Hedge Fund Space.” Honolulu, Hawaii (March 2016)
- Speaker - Toronto, Canada (February 2016):
    - Speaker on “Alignment of Interests – What Do Allocators Really Want?
    - Speaker on “Distribution and Development of New Products: Packaging Alpha into Different Boxes”

- Speaker at HFM Operational Leaders' Summit on "Reputation Risk: Strategies to Help You Sleep at Night" and "Mitigating Portfolio Risk – The Modernization of Diligence for Alternative Investments" - New York, US (February 2016)
- Panelist at University of Ottawa's International Development Week's Conference on "Beyond Addis Ababa: Innovations in Development Finance" – Ottawa, Canada (February 2016)
- Moderator at University of Toronto's MMF Symposium on "Asset Allocation and Hedge Funds: A Global Perspective" - Blue Mountains, Canada (February 2016)
- Panelist at MFA Miami Network on "Trading Volatility" - Miami, US (January 2016)

2015

- Speaker at the University of Alberta on "What Graduates Need to Know About the Canadian Hedge Fund Industry" - Edmonton, Canada (November 2015)
- Part of the AIMA Canada Delegation - Tokyo, Hong Kong, and Singapore (November 2015)
- Moderator at the Battle of the Quants London on "What's Behind the Recent Performance Divergence in Systematic CTA's" - London, UK (October 2015)
- Speaker about the Hedge Fund Industries in Canada and Chicago as part of an AIMA Canada Delegation, Chicago, IL (October 2015)
- Moderator at the Canadian Annual Derivatives Conference on "Investing in Hedge Funds – A Global Perspective" - Quebec City, Canada (October 2015)

- Moderator at the AIMA Canada Hedge Fund Conference on "Partnerships and Structuring" - Toronto, Canada (October 2015)
- Moderator at CME Investor Dinner on "The Role of CTA Allocation in Volatility Equity Markets" - Toronto, Canada (October 2015)
- Moderator at CME Investor Luncheon on "The Role of CTA Allocation in Volatility Equity Markets" - Montreal, Canada (October 2015)
- Speaker at the New York Finance Forum on "Financial Investment in the World Under Reconstruction" - New York, US (September 2015)
- Speaker at the RJ Oasis Webinar Series on "Portfolio Construction using Managed Futures" - (September 2015)
- Speaker at the CME Group Managed Futures Investor Roundtable on “Constructing and Optimizing Portfolios with Managed Futures Allocations” - Chicago, US (June 2015)
- Speaker at AIMA Canada Annual Debate 2015 on "Hedge Fund Risk Communication" - Toronto, Canada (June 2015)
- Delegate at the 2015 Napa Valley Alternative Edge Forum (SocGen) - Napa Valley, California (May 2015)
- Speaker at the 2015 Battle of the Quants – NYC Education Day on "How to Conduct Due Diligence on Systematic Hedge Funds" - New York, US (May 2015)
- Delegate to the Morgan Stanley Innovative Research Conference - Ojai, US (April 2015)
- Panelist at the University of Toronto MMF Summit on "Algorithmic Trading" - Blue Mountains, Canada (February 2015)

- Co-lectured seminar at the University of Ottawa: The School of International Development and Global Studies and the Telfer School of Management on "Hedge Fund Investing in Emerging Markets" - Ottawa, Canada (February 2015)

2014

- Co-moderator at CME Investors Roundtable Dinner - Toronto, Canada (November 2014)
- Speaker at the Montréal Exchange's Canadian Annual Derivatives Conference on "Meet the Investors and Managers" - Quebec City, Canada (November 2014)
- Delegate at the AIMA Canada Delegation - London, UK and Dubai, UAE (October 2014)
- Speaker at the California State University Dominguez Hills: Mathematics Colloquium on “Some Musings of a Mathematician About The Hedge Fund Space" - Carson, US (October 2014)
- Speaker at AIMA Canada's HEDGE on "Hedge Fund Industry" - Toronto, Canada (August 2014)
- Speaker at Battle of the Quants Shanghai - Shanghai, China (June 2014):
  - How to Conduct Due Diligence on Hedge Funds
  - The Value of Liquidity Applied to Quantitative Hedge Funds

2013

- Speaker at Montréal Exchange's Canadian Annual Derivatives Conference on "Meet the Managers" - Mont Tremblant, Canada (December 2013)

- Speaker at the CME Group on "Tail Risk, Liquidity, Alternative Betas, and Risk Premia" – Toronto, Canada and Montreal, Canada (October 2013
- Speaker at the Battle of the Quants London on “Investing in Quantitative Hedge Fund Strategies – Why and Which Strategies” - London, UK (June 2013)
- Speaker at CME Canadian Investor Series – “Why Managed Futures Should Be Included in an Institutional Portfolio” - Edmonton, Canada (June 2013)
- Guest Lecturer at DePaul University: Kellstadt Graduate School of Business on "Due Diligence of Managed Futures" - Chicago, US (May 2013)
- Speaker at the Battle of the Quants New York on the “Mathematics of Liquidity” - New York, US (April 2013)
- Speaker at the CFA Society Chicago Education Conference 2013 – Rethink Financial Theories and Models, on Alternative Investments, Chicago, IL. (March 2013)

2012

- Speaker at the Canadian Annual Derivatives Conference 2012, hosted by the Montréal Exchange on Meet the Chief Investment Officers, Québec City, Canada (November 2012)
- Speaker at The Culture and Career Club's Career Seminar: Insights into Asset Management - Chicago, US (November 2012)
- Speaker at PRMIA's Inaugural Canadian Risk Conference on “Counter-Party Risk of FCMs” - Montreal Canada (November 2012)
- Speaker at the CIBC (Alt)2 - 2nd Annual Alternative Investment Forum on Incubators: The Merits of Investing in Emerging Markets - Toronto, Canada (October 2012)

- Speaker at The Goodman Institute Fall Speaker Series (The CFA Institute (Montreal chapter) and Concordia University John Molson School of Business) on "Market Volatility – it's still an Issue", Montreal, Canada (September 2012)
- Speaker at CME Group's Campbell & Company Seminar on "Managed Futures – From the Trading Floor to Your Portfolio - Chicago, US (September 2012)
- Speaker at the Battle of the Quants London on "In Search of Yield: Finding yield in a low-yield environment", London, UK (September 2012)
- Speaker at the Calgary Petroleum Club – Alternative Investing in Canada - Calgary, Canada (May 2012)
- Speaker at the 2012 Investment News Retirement Income Summit on "Three Ways to Find Income in a Low-Yield World", Chicago, Illinois (April - May 2012)
- Speaker at the 2nd Canadian Alternative Investment Forum on "Managed Futures in an Institutional Portfolio", Toronto, Canada (April 2012)
- Speaker at the Battle of the Quants New York on the "Quantitative Investor Panel: The Other side of Alpha!" New York, NY (March 2012)
- Speaker at the Hedge Fund Managed Accounts 2012 on "The Move to Real-Time Daily Pricing" London, UK (March 2012)
- Speaker at UCITS for Hedge, Mutual & Investment Fund Managers: Distribution & Asset Raising Opportunities in Europe on "Global Distribution – Connecting UCITS with the Professional Investor", New York, NY (February 2012)
- Invited Speaker in the Hedge Fund Association West Coast Chapter Market & Operational Risks in 2012 on "Operational Due Diligence War Stories", Los Angeles, California (February 2012)

2011

- Speaker at the Battle of the Quants - Hong Kong, Hong Kong (December 2011):
    - Speaker on "Systematic Models Issue of the Day: Would You Ever Override Your Trading System?"
    - Speaker on "Investing in Quant Strategies: UCITS, Managed Accounts or Direct – Pros and Cons"
- Speaker at the 2nd Annual Latin America Grain and Oilseed Conference on “Hedge Fund Perspective on Commodity Futures” - Panama City, Panama (December 2011)
- Speaker at Canadian Annual Derivatives Conference - Quebec City, Canada (November 2011):
    - Featured Speaker on "The Benefits of Managed Futures in Volatile Markets"
    - Moderator on "Meet the Allocators"Moderator on "Meet the Managers"
- Featured Speaker at DePaul University Kellstadt Graduate School of Business on Due Diligence of Managed Futures, Chicago, Illinois (November 2011)
- Speaker at Deloitte Second Annual Hedge Fund Symposium, (Panel) Evaluating Your Business Strategy Across the Life Cycle of a Hedge Fund, Chicago, Illinois (October 2011)
- Speaker at Alternative Investment Fund Roundtable on “Shaggy, Hotel California, and other Nuggets of Wisdom in Alternative Investments" - Colorado, US (October 2011)
- Speaker at the 2nd Annual Hedge PRMIA/AIMA Fund Risk Management Event on “Hedge Fund Risk Management – Nuggets of Wisdom” - Montreal, Canada (September 2011)

- Speaker at Emerging Managers Congress for Institutional Investors - Chicago, US (September 2011):
    - Speaker on “Asset Allocation Strategies for Profitable Investments”
    - Speaker on “Benefits of Employing Emerging Managers for Your Plan”Speaker at (Alt)2 – Alternative Investment Forum on “Global Allocators Discuss Alpha and the All-Weather Portfolio” - Toronto, Canada (September 2011)
- Featured Speaker at NYU: Stern School of Business on “Hedge Funds Due Diligence” - New York, US (July 2011)
- Moderator at CAIA Chicago Chapter on “How Do Managed Futures Fit into an Institutional Portfolio” - Chicago, US (July 2011)
- Featured Speaker at PRMIA/CIRANO Risk Management on “Hedge Funds Transparency and Liquidity” - Montreal, Canada (June 2011)
- Guest at the Newedge Tuscany Research Forum - Tuscany, Italy (May 2011)
- Guest at the GAIM Ops Caymans Conference on “Will SMA Platforms Thrive in The Future?” - Grand Cayman, Cayman Islands (April 2011)
- Round-Table Host at GAIM Ops Caymans Luncheon - Grand Cayman, Cayman Islands (April 2011)
- Featured Speaker at the University of Hawaii: Schidler School of Business on “Hedge Funds Due Diligence” - Honolulu, Hawaii (April 2011)
- Panelist at the Hedge Funds Brazil Forum on “Global Emerging Market Investing” - Rio de Janeiro, Brazil (March 2011)
- Speaker at Battle of the Quants on “Investing in Quant Strategies; UCITS, Managed Accounts or Direct – Pros and Cons” - New York, US (February 2011)

- Speaker at Emerging Managers Congress for Institutional Investors - Chicago, US (September 2011):
  - Speaker on “Asset Allocation Strategies for Profitable Investments”
  - Speaker on “Benefits of Employing Emerging Managers for Your Plan”Speaker at (Alt)2 – Alternative Investment Forum on “Global Allocators Discuss Alpha and the All-Weather Portfolio” - Toronto, Canada (September 2011)
- Featured Speaker at NYU: Stern School of Business on “Hedge Funds Due Diligence” - New York, US (July 2011)
- Moderator at CAIA Chicago Chapter on “How Do Managed Futures Fit into an Institutional Portfolio” - Chicago, US (July 2011)
- Featured Speaker at PRMIA/CIRANO Risk Management on “Hedge Funds Transparency and Liquidity” - Montreal, Canada (June 2011)
- Guest at the Newedge Tuscany Research Forum - Tuscany, Italy (May 2011)
- Guest at the GAIM Ops Caymans Conference on “Will SMA Platforms Thrive in The Future?” - Grand Cayman, Cayman Islands (April 2011)
- Round-Table Host at GAIM Ops Caymans Luncheon - Grand Cayman, Cayman Islands (April 2011)
- Featured Speaker at the University of Hawaii: Schidler School of Business on “Hedge Funds Due Diligence” - Honolulu, Hawaii (April 2011)
- Panelist at the Hedge Funds Brazil Forum on “Global Emerging Market Investing” - Rio de Janeiro, Brazil (March 2011)
- Speaker at Battle of the Quants on “Investing in Quant Strategies; UCITS, Managed Accounts or Direct – Pros and Cons” - New York, US (February 2011)

- Moderator at the Institutional Investor Global Real Assets Investment Forum on “Managed Futures: The Answer to Continuing Stock Market Volatility?” - New York, US (February 2011)

2010

- Speaker and Moderator at CAIA Chicago Educational on "Demystifying Managed Futures - An Introduction to CTAs and Its Importance in Institutional Portfolios" - Chicago, US (October 2010)
- Speaker at the Canadian Annual Derivatives Conference 2010 on “The View on The Canadian Markets from CTAs and Hedge Funds” - Mont Tremblant, Canada (October 2010)
- Keynote Speaker at Summit for Alternative Investments on “Investing in Alternatives: Exploring Opportunities” - Chicago, US (October 2010)
- Keynote Speaker at University of Hawaii: Shidler College of Business Convocation for the Masters in Financial Engineering on “Governance and Ethics in Finance” - Honolulu, Hawaii (June 2010)
- Featured Speaker at CME/Morgan Stanley on “Reducing Left Tail Risk in an Institutional Portfolio Using Managed Futures Strategies” - New York (June 2010)
- Speaker at GAIM Ops Asia-Pacific Conference - Hong Kong (May 2010):
    - Panelist on “Operational Due Diligence & Best Practices – Quantifying the Due Diligence Process - Achieving Measurable and Qualitative Difference”

    - Speaker and Round-Table Facilitator on “Understanding the Inter-Connections Between Liquidity, Transparency, and Technology from an Operational Perspective”
    - Speaker on “Global Keynote Panel – A Global Perspective- Managing a Dynamic and Efficient Operational Structure When Dealing with Multiple and Varying Operational Processes and Regulatory Regimes”
    - Panelist on “Do The Benefits of New Structured Products Outweigh the Cost of Implementing the Operational and Transparency Controls to Support Them?”
- Speaker at CME Group: Pension Investment Association of Canada - Chicago, US (May 2010)
- Panelist at the Hedge Fund Managed Accounts on “Manager Selection: Pinpointing the Key Criteria Behind Selection Decisions” - London, UK (April 2010)
- Panelist at the CME Group Event on “The Role of Managed Futures in the Multi-Strategy Portfolio: Excelling During Market Turmoil” - Boston, US (March 2010)
- Panelist at the GAIM Ops Cayman on “Balancing Liquidity and Performance – Increasing Liquidity Without Reducing Fund Performance” - Grand Cayman, Cayman Islands (February 2010)
- Panelist at Battle of the Quants on “Quantitative Systematic Managed Futures Trading Managed Accounts – Pros and Cons” - New York, US (January 2010)
- Panelist at Opalesque Square Interactive Event on “Premiums Associated with Liquid Asset vs. Illiquidity Related Return Premiums” (January 2010)

2009

- Speaker at National University of Singapore: Institute of Mathematical Sciences and the Risk Management Institute Financial Mathematics Symposium on "Liquidity Matters – Pure & Applied Techniques in Liquidity Management" - Singapore, Singapore (December 2009)
- Speaker at National University of Singapore: by Institute of Mathematical Sciences and the Risk Management Institute Workshop on "Optimal Stopping and Singular Stochastic Control Problems in Finance - Singapore, Singapore (December 2009)
- Speaker at the Canadian Annual Derivatives Conference on "Different Hedge Fund Trading Strategies" - Mont Tremblant, Canada (October 2009)
- Speaker at the National Club of Canada's Toronto CFA Society Luncheon on "Managed Accounts & Managed Futures" - Toronto, Canada (October 2009)
- Speaker at Chinese National Futures Association & CME on "Different Trading Strategies of Managed Futures" - Taipei, Taiwan (October 2009)
- Speaker at Due Diligence of Fund of Funds and Hedge Funds - London, UK (September 2009)
- Featured Courant Institute of Mathematical Sciences: Speaker at Financial Mathematics Seminar on "Due Diligence Techniques & Managed Accounts" - New York, US (June 2009)
- Speaker at the IMCA (International Management Consultants Association) Spring Professional Development Conference on "Managed Futures" - San Diego, US (May 2009)

- Panelist at the GAIM Ops Conference on "Operational Due Diligence and Risk Reduction" - Grand Cayman, Cayman Islands (April 2009)
- Speaker at Hedge Funds World - the Middle East on "The Benefit of Managed Futures in Institutional Portfolios" - Dubai, UAE (March 2009)
- Featured Speaker at the University of Chicago's Financial Mathematics Seminar on "The Mathematics of Liquidity - Chicago, US (January 2009)
- Featured Speaker at Financial Mathematics Seminar at the Courant Institute of Mathematical Sciences on "The Mathematics of Liquidity" - New York, US (January 2009)

2008

- Speaker at the Hedge Fund Risk Management Conference on "Measuring Hedge Fund Risk" - New York, US (November 2008)
- Speaker at Chicago Mercantile Exchange: Global Arc Conference on "Managed Futures" - Boston, US (October 2008)
- Speaker at the Canadian Annual Derivatives Conference on "Algorithmic Trading and Current Economic Landscape" - Mont Tremblant, Canada (October 2008)
- Featured Speaker at Newedge Seminar Series on "Liquidity Topics" - Chicago, US (October 2008)
- Speaker at Alternatives Conference on "Liquid Alpha Strategies and Short-Term Trading at Family Office & Wealth Preservation – Diversification" - Geneva, Switzerland (October 2008)

- Speaker at Alternatives Conference on “Liquid Alpha Strategies and Short-Term Trading at Family Office & Wealth Preservation – Diversification” - Geneva, Switzerland (October 2008)
- Featured Speaker at the National Club of Canada: Toronto CFA Society Luncheon on “Liquidity Matters” - Toronto, Canada (June 2008)
- Speaker at Hedge Funds 101 & 102 Conference on “Quantitative Trading Strategies” - San Francisco, US (June 2008)
- Keynote Speaker at the Numerical Methods for Finance Conference - Dublin, Ireland (June 2008)
- Speaker at New York University: Courant Institute of Mathematical Sciences on “Mathematical Finance Techniques” - New York, US (May 2008)
- Guest at the Newedge Bordeaux Research Forum - Bordeaux, France (May 2008)

2007

- Speaker at Hedge Royale on "Liquidity and Chair of Plenary Session on Thought Leaders in Commodities and Energy" - London, UK (November 2007)
- Speaker at World Tourism Marketing Summit on “Portfolio Management, Diversification of Assets, and Risk Management” - Beijing, China (October 2007)
- Speaker at 2007 Canadian Annual Derivatives Conference on "The Value of Liquidity" - Montreal, Canada (September 2007)
- Speaker at Hedge Funds Styles & Strategies Conference on "Convertible Arbitrage Hedge Funds" - New York, US (September 2007)

- Speaker at Hedge Funds 101 & 102 Conference - Chicago, US (July 2007)
  - Speaker on "Convertible Arbitrage Strategy, Market-Neutral Equity Strategy"
  - Speaker on "The Risk and Return Characteristics of Hedge Funds"
- Speaker at Hedge Fund Trading Strategies Forum on “Out of the Lab and into the Real World: Assessing Trading Risk" - New York, US (July 2007)
- Speaker at Courant Institute of Mathematical Sciences' Graduate Course on "Applying Omega Function to Portfolio Management" - New York, US (May 2007)
- Speaker at Alternative Investments 101 & 102 Two-Day Workshop - New York, US (January and February 2007)
- Speaker on "Risk Management in the Alternative Investments Industry"
- Speaker on "Trading Strategies and Future of Hedge Funds"

2006

- Speaker at Hawaii Pacific University's Graduate Finance Course on "Liquidity at Advanced Derivatives" - Honolulu, US (November 2006)
- Speaker at HEDGE2006 on "Energy Hedge Funds" - London, UK (October 2006)Speaker at Canadian Annual Derivatives Conference on "Hedge Funds Due Diligence Panel" - Toronto, Canada (September 2006)Speaker at Investing in Hedge Fund Credit Strategies Conference on "Credit Default Swaps" - New York, US (September 2006)
- Speaker at Hedge Funds Analytics Conference on "Risk Management" - New York, US (June 2006)

- Speaker at MITACS (Mathematics of Information Technology & Complex Systems) on "Modeling Trading & Risk in the Markets" - Hamilton, Canada (November 2005)
- Speaker at QWAFAFEW (Quantitative Work Alliance for Applied Finance, Education, & Wisdom) on "Extreme Risk and Portfolio Management" - Toronto, Canada (October 2005)
- Speaker at Canadian Annual Derivatives Conference on "Risk Management" - Quebec, Canada (August 2005)

2004

- Speaker at American Mathematical Society on "Omega Function and Mathematics in the Hedge Funds Arena" - Phoenix, US (January 2004)