



## PUNEET KOHLI

Capital Markets & Alternative Investments  
Management Assistant Vice President  
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Speaker

Puneet Kohli is an Assistant Vice President at the Healthcare of Ontario Pension Plan (HOOPP) in the Capital Markets & Alternative Investments division. At HOOPP, Mr. Kohli is responsible for the development of investment programs to maximize the Plan's return-to-risk profile. His focus is on volatility and alternative strategies within capital markets.

Prior to HOOPP, Mr. Kohli was a Portfolio Manager with the National Bank of Canada, Alternative Investments. Over eight years, he managed two products - Lotus (a volatility arbitrage fund) and Red Stone (a tail-risk fund).

From 2001 to 2004, Mr. Kohli was the VP of Global Equity Derivatives at the Bank of Montreal, Nesbitt Burns (BMONB) where he was responsible for the volatility proprietary trading and advised on the use of volatility and credit based products at BMONB.

From 1997 to 2001, Mr. Kohli was at the Ontario Teachers Pension Plan Board where he had many roles including Research and Economics, Quantitative Analysis and Volatility Portfolio Management. Mr. Kohli managed four market neutral accounts that were volatility and correlation based.

Mr. Kohli earned his Bachelor's of Science, specializing in Mathematics, from the University of Toronto. Mr. Kohli also holds a Masters in Business Administration (MBA) and has achieved his Chartered Financial Analyst (CFA) designation.

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